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**CAPINFO COMPANY LIMITED\***  
**首都信息發展股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 1075)**

**NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN THAT** the extraordinary general meeting (“GM”) of Capinfo Company Limited\* (the “Company”) will be held at Conference Room, 5th Floor, Longfu Mansion, No. 95 Longfusi Road, Dongcheng District, Beijing, the People’s Republic of China on Wednesday, 26 June 2024 at 10:00 a.m. for the purpose of, among others, considering and, if thought fit, passing, with or without modifications, the following resolutions (capitalised terms defined in the circular dated 5 June 2024 issued by the Company (“Circular”)) shall have the same meanings when used herein unless otherwise specified):

**SPECIAL RESOLUTIONS**

**1. SHARE CONSOLIDATION**

“**THAT** subject to and conditional upon the granting of approval by the Listing Committee of The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) of the listing of, and permission to deal in, the Consolidated H Shares:

- (a) every ten (10) Existing Domestic Shares of nominal value of RMB0.10 each be consolidated into one (1) Consolidated Domestic Share of nominal value of RMB1.00 each; and every ten (10) Existing H Shares of nominal value of RMB0.10 each be consolidated into one (1) Consolidated H Share of nominal value of RMB1.00 each, such Consolidated Domestic Shares or Consolidated H Shares (as the case may be) shall rank pari passu in all respects with each other (in the same class) and have the rights and privileges and be subject to the restrictions as contained in the articles of association of the Company;

\* For identification purpose only

- (b) the total number of Consolidated Domestic Shares and Consolidated H Shares respectively in the issued share capital of the Company immediately following the Share Consolidation be and are hereby rounded down to a whole number by cancelling any fraction in the relevant class of shares in the issued share capital of the Company arising from the Share Consolidation (if applicable);
- (c) any one or more of the Directors be and is/are hereby authorised to do all such acts and things and execute all such documents, which are ancillary to the Share Consolidation and of administrative nature, on behalf of the Company, including under seal where applicable, as he/she/they consider(s) necessary, desirable or expedient to give effect to the foregoing arrangements for the Share Consolidation.”

## 2. AMENDMENT TO THE ARTICLES OF ASSOCIATION

“**THAT** subject to the Share Consolidation becoming effective, to approve proposed amendments to the article 15 and article 19 of the article of association of the Company to adjust the registered capital of the Company and reflect the new capital structure of the Company as necessitated by and consequent on the Share Consolidation becoming effective.”

By Order of the Board  
**CAPINFO COMPANY LIMITED\***  
**Yu Donghui**  
*Chairman*

Beijing, the People’s Republic of China, 5 June 2024

\* *For identification purpose only*

*Principal place of business in Hong Kong:*  
25th Floor  
Neich Tower  
128 Gloucester Road  
Wanchai  
Hong Kong

*Registered office:*  
No.11 Xi San Huan Zhong Road  
Haidian District  
Beijing  
The PRC

*Principal place of business in the PRC:*  
5th Floor  
Longfu Mansion  
No.95 Longfusi Street  
Beijing  
The PRC

Notes:

**(1) Voting arrangements**

To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, no Shareholder has a material interest in the Share Consolidation, and the proposed amendments to the Articles of Association which is different from that of the other Shareholders. Accordingly, no Shareholder is required to abstain from voting in respect of the resolutions to approve (i) the Share Consolidation; and (ii) the proposed amendments to the Articles of Association at the GM.

**(2) Registration procedures for the GM**

Shareholders shall note that pursuant to Rule 13.39 of the Listing Rules of the Stock Exchange, the register of members of the Company will be closed from Friday, 21 June 2024 to Wednesday, 26 June 2024 (both days inclusive) during which no transfer of Existing Shares will be registered. In order to qualify for attending and voting at the GM, all transfers of Existing Shares accompanied by the relevant share certificates and transfer forms must be lodged with the Company at 5th Floor, Longfu Mansion, No. 95 Longfusi Road, Dongcheng District, Beijing, the People's Republic of China (for holders of Existing Domestic Shares) or the Company's Hong Kong share registrar and transfer office, Hong Kong Registrars Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Hong Kong (for holders of Existing H Shares) for registration not later than 4:30 p.m. on Thursday, 20 June 2024.

**(3) Proxy**

- (a) Any Shareholder entitled to attend and vote at the GM shall be entitled to appoint a proxy who need not be a Shareholder to attend and vote on his or her behalf. A member who is the holder of two or more Existing Shares may appoint more than one proxy.
- (b) To be valid, the proxy form for the use of the Shareholder and, if such proxy is signed by a person on behalf of the appointer pursuant to a power of attorney or other authority, such power or authority or a notarised copy thereof, must be delivered to the Company (for holders of Existing Domestic Shares) or its Hong Kong share registrar and transfer office (for holders of Existing H Shares) not less than 24 hours before the time scheduled for holding the GM or its adjourned meetings (as the case may be). Please refer to the proxy form and the instructions printed thereon for details.
- (c) Holders of Existing Domestic Shares shall deliver the proxy form and, if such proxy is signed by a person on behalf of the appointer pursuant to a power of attorney or other authority, such power or authority or a notarially certified copy thereof to the Company at 5th Floor, Longfu Mansion, No. 95 Longfusi Road, Dongcheng District, Beijing, the People's Republic of China.
- (d) Holders of Existing H Shares shall deliver the proxy form and, if such proxy is signed by a person on behalf of the appointer pursuant to a power of attorney or other authority, such power or authority or a notarially certified copy thereof to the Company's Hong Kong share registrar and transfer office, Hong Kong Registrars Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong.
- (e) Completion and return of the proxy form will not affect the right of the Shareholders to attend and vote at the GM or any adjournment thereof (as the case may be) should they so wish and, in such event, the form of proxy will be deemed to have been revoked.

- (f) Shareholders or their proxies shall produce their identification documents (and form of proxy in case of proxies) when attending the GM.

(4) **Miscellaneous**

- (a) The GM is expected to last for 30 minutes. Shareholders and their proxies attending the GM shall be responsible for the transportation and accommodation expenses on their own.
- (b) If the GM is anticipated to be interrupted by bad weather, e.g. typhoon or rainstorm, any time after 8:00 a.m. on the date of the GM, the GM may be postponed. In the case of postponement, the Company will post an announcement on the website of the Company at [www.capinfo.com.cn](http://www.capinfo.com.cn) and on website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) to notify Shareholders of the date, time and place of the rescheduled meeting.
- (c) The translation into Chinese language of this notice is for reference only. In case of any inconsistency, the English version shall prevail.

*As at the date of this notice, the executive directors of the Company are Mr. Yu Donghui and Mr. Zhang Yiqian; the non-executive directors of the Company are Mr. Zhou Weihua, Mr. Feng Jianxun, Ms. Yan Yi, Mr. Xin Shuangbai and Ms. Zhao Shujie; and the independent non-executive directors of the Company are Mr. Gong Zhiqiang, Mr. Cheung, Wai Hung Boswell, Mr. Yang Xiaohui, Mr. Dong Jin and Mr. Su Zhongxing.*